

# NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING BORNEO OIL BERHAD ("BORNOIL" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL NUMBER OF ISSUED SHARES OF BORNOIL ("PRIVATE PLACEMENT")

## BORNEO OIL BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	BORNEO OIL BERHAD ("BORNOIL" OR THE "COMPANY")  PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL NUMBER OF ISSUED SHARES OF BORNOIL ("PRIVATE PLACEMENT")

*The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcements in relation to the Private Placement.*

We refer to the earlier announcements dated 11 June 2020, 19 June 2020, 8 July 2020, 9 July 2020, 15 July 2020, 21 July 2020, 28 July 2020, 30 July 2020, 3 August 2020, 7 August 2020, 10 August 2020, 11 August 2020, 17 August 2020, 18 August 2020, 1 September 2020, 10 September 2020, 11 September 2020, 5 January 2021 and 12 January 2021 in relation to the Private Placement.

On behalf of the Board, UOB Kay Hian wishes to announce that 7,105,775 Placement Shares were listed and quoted on the Main Market of Bursa Malaysia Securities Berhad with effect from 9.00 a.m. on 13 January 2021, which marks the completion of the Private Placement.

**This announcement is dated 13 January 2021.**

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### Announcement Info

<b>Company Name</b>	BORNEO OIL BERHAD
<b>Stock Name</b>	BORNOIL
<b>Date Announced</b>	13 Jan 2021
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-13012021-00014