

# NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING BORNEO OIL BERHAD ("BORNOIL" OR THE "COMPANY") SUBSCRIPTION OF UP TO 1,205,827,550 NEW ORDINARY SHARES IN BORNOIL ("BORNOIL SHARE(S)" OR "SHARE(S)") BY MACQUARIE BANK LIMITED ("SUBSCRIPTION")

## BORNEO OIL BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	BORNEO OIL BERHAD ("BORNOIL" OR THE "COMPANY")  SUBSCRIPTION OF UP TO 1,205,827,550 NEW ORDINARY SHARES IN BORNOIL ("BORNOIL SHARE(S)" OR "SHARE(S)") BY MACQUARIE BANK LIMITED ("SUBSCRIPTION")

*The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcements in relation to the Subscription.*

We refer to the earlier announcements dated 17 November 2020, 3 December 2020, 17 December 2020, 8 January 2021, 13 January 2021, 29 January 2021, 2 February 2021 and 3 February 2021 in relation to the Subscription.

On behalf of the Board, UOBKH wishes to announce that the Company had on 8 February 2021 received a Subscription Notice from Macquarie Bank for the subscription of 1,500,000 Bornoil Shares at a subscription price of RM0.034. This subscription price represents a discount of approximately 7.36% to the VWAP of Bornoil Shares during the 5 consecutive Trading Days up to and including 5 February 2021 of RM0.0367.

**This announcement is dated 8 February 2021.**

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### Announcement Info

<b>Company Name</b>	BORNEO OIL BERHAD
<b>Stock Name</b>	BORNOIL
<b>Date Announced</b>	08 Feb 2021
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-08022021-00025