

# NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING BORNEO OIL BERHAD ("BORNOIL" OR THE "COMPANY") SUBSCRIPTION OF UP TO 1,205,827,550 NEW ORDINARY SHARES IN BORNOIL ("BORNOIL SHARE(S)" OR "SHARE(S)") BY MACQUARIE BANK LIMITED ("SUBSCRIPTION")

## BORNEO OIL BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	BORNEO OIL BERHAD ("BORNOIL" OR THE "COMPANY")  SUBSCRIPTION OF UP TO 1,205,827,550 NEW ORDINARY SHARES IN BORNOIL ("BORNOIL SHARE(S)" OR "SHARE(S)") BY MACQUARIE BANK LIMITED ("SUBSCRIPTION")

*The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcements in relation to the Subscription.*

We refer to the earlier announcements dated 17 November 2020, 3 December 2020, 17 December 2020, 8 January 2021, 13 January 2021, 29 January 2021, 2 February 2021, 3 February 2021, 8 February 2021, 9 February 2021, 10 February 2021, 11 February 2021, 15 February 2021, 16 February 2021, 18 February 2021, 19 February 2021, 22 February 2021, 23 February 2021, 24 February 2021, 26 February 2021, 1 March 2021, 2 March 2021, 3 March 2021, 4 March 2021, 5 March 2021, 8 March 2021, 9 March 2021, 10 March 2021, 11 March 2021, 12 March 2021, 15 March 2021, 16 March 2021, 17 March 2021, 18 March 2021, 19 March 2021, 26 March 2021, 29 March 2021, 30 March 2021 and 31 March 2021 in relation to the Subscription.

On behalf of the Board, UOBKH wishes to announce that the Company had on 2 April 2021 received a Subscription Notice from Macquarie Bank for the subscription of 8,000,000 Bornoil Shares at a subscription price of RM0.0370. This subscription price represents a discount of approximately 8.87% to the VWAP of Bornoil Shares during the 5 consecutive Trading Days up to and including 1 April 2021 of RM0.0406.

**This announcement is dated 2 April 2021.**

---

### Announcement Info

<b>Company Name</b>	BORNEO OIL BERHAD
<b>Stock Name</b>	BORNOIL
<b>Date Announced</b>	02 Apr 2021
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-02042021-00025