

Additional Listing Announcement

BORNEO OIL BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Exercise of Warrants
Details of corporate proposal	BORNOIL-Exercise of Warrants 2008/2018
No. of shares issued under this corporate proposal	2,375,745
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 0.0600
Par Value(\$\$) (if applicable)	Malaysian Ringgit (MYR) 0.000

Latest issued share capital after the above corporate proposal in the following

Units	5,194,139,814
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 512,320,604.020
Listing Date	28 Feb 2018

Announcement Info

Company Name	BORNEO OIL BERHAD
Stock Name	BORNOIL
Date Announced	26 Feb 2018
Category	Additional Listing Announcement
Reference Number	ALA-23022018-00013